

INLEGMASH

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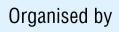
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20th ANNIVERSARY INTERNATIONAL EXHIBITION FOR EQUIPMENT FOR THE TEXTILE AND GARMENT INDUSTRY



1-4.03.2021

EXPOCENTRE Fairgrounds, Moscow, Russia













RUSSIAN TEXTILE MARKET



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STEADY DEVELOPMENT

Production of textiles and garments in Russia is steadily growing. Manufacture of textile products in 2018 increased by 3.6% and manufacture of garments by 4.1%, if compared to 2017.

In 2018, the production of cotton fabrics increased by 5.6%, linen fabrics by 6.6%, fabrics made of synthetic fibers and threads by 3.5%. The footwear production increased by 3.7%.



STRATEGIC IMPORTANCE More than 30,000 enterprises and 49,000

entrepreneurs



VOLUME

The volume of output of the industry is 462.9 billion rubles.



Over 50% of production facilities are due for revamp



GOVERNMENT'S POLICY PRIORITIES

Equipment upgrade, diversification, quality improvement



TARGETED GOVERNMENT SUPPORT

Credits given by the Industry Development Fund for equipment revamp

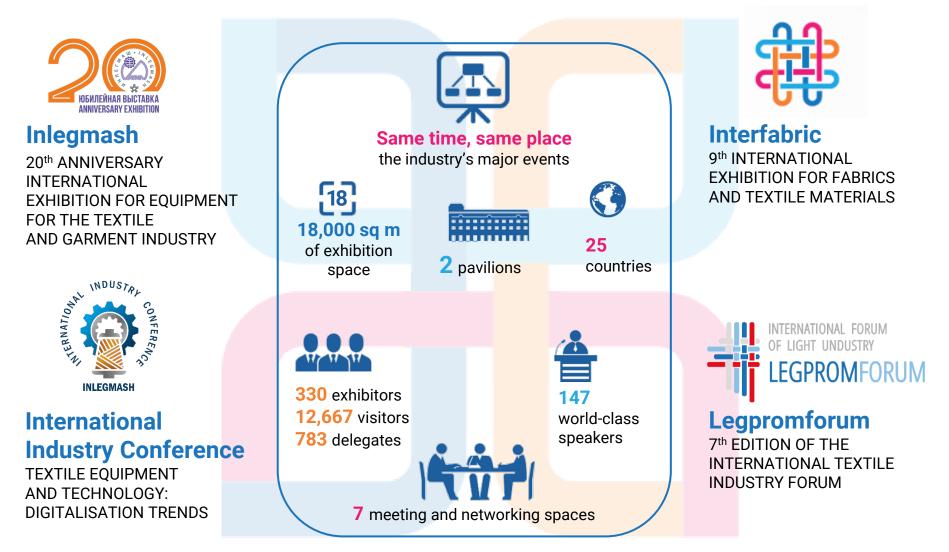


TECHNICAL TEXTILE

The Development Strategy of the Russian Textile Industry up to 2025 stipulates that the considerable number of manufacturers will redirect their production towards synthetic fabrics.



INFLUENTIAL INDUSTRY-WIDE EVENT FOR TEXTILE AND GARMENT INDUSTRY PROFESSIONALS



INLEGMASH EXHIBITION



Bringing together manufacturers, suppliers and users of textile and garment manufacturing equipment since **1970**



ALL GLOBAL TRENDS SEE THE FUTURE UNDER ONE ROOF TODAY Equipment for all steps of The showcase of the most textile manufacturing from innovative solutions raw materials processing to for the textile and packaging of finished garment industry products **COFIRMED** SMOOTH TAKEOFF QUALITY The platform to enter Labels of the Russian market of UFI - the Global Association manufacturers and of the Exhibition Industry suppliers of textile RUEF - the Russian Union (\mathbf{C}) equipment of Exhibitions and Fairs

PRODUCT SECTORS





EXHIBITORS*





Exhibitors are satisfied 85% with the number of sales leads

90% Exhibitors are satisfied with the quality of sales leads



27	Finishing equipment for textile manufacture
27	Various machinery for textile manufacture
22	Equipment for nonwovens and technical textile production
21	Spare parts, components, hardware
19	Preparation equipment for textile production from natural and chemical fibers
16	Equipment for production of yarns from natural and synthetic fibers
16	Knitting equipment
15	Weaving equipment
15	Equipment for production of chemical fibers
14	Textile printers
12	Equipment for production of synthetic fibers and threads
11	Equipment for garment manufacture
11	Equipment for primary treatment of natural fibers
10	CAD/CAM
8	Textile recycling
8	Spooling, winding and spinning equipment
8	Equipment upgrade and repair
7	R&D
7	Test and measuring, auxiliary equipment, etc.
4	Handling equipment
3	Equipment for production of footwear and leather accessories



Exhibitors plan to **84%** come back in 2020

93% Exhibitors recommend Inlegmash to their colleagues and business partners



Source: visitor registration statistics

INDUSTRY LEADERS

Volga Tannery, Vologda Textile Factory, Polyester Plant Ivanovo, Kamenskvolokno, Kashin Linen Factory, TF Kupavna, Lenta, Iskozh, Pavlovo Posad Worsted Fabrics Factory, Pavlovo Posad Shawl Manufactory, Pavlovo Posad Silk, Rakhmanovsky Silk Plant, Slonim Worsted Spinning Mill, Technotex, Khimvolokno, Shuiskiye Sitsy, Yakovlevsky Manufacture, Yaroslavl Big Manufactory

High buying potential

63% of the visitors are top and mid level executives **46%** of the visitors are real buyers with specific needs and money

6,000 potential buyers over 4 days

92% of the visitors would recommend Inlegmash to their colleagues and plan to come back next year

MAJOR BRANDS

Alef, Bolshevichka, Decathlon, Kotofey (Egorievsk-Obuv), Maxval, Mebelgrad, Medvedkovo, Sudar, Finn Flare, Gloria Jeans, Gulliver, IKEA, Oodji, O'stin

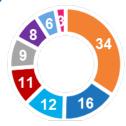
Annual renewal of the audience

46% of the visitors to Inleamash 2019 were newcomers

INDUSTRY SECTORS, %

- 28 Garment manufacture
- 28 Textile production and processing
- **15** Production and processing of technical textiles and nonwovens
- **14** Associated technology/products/services
- **12** Equipment and technology: development, delivery, setup, maintenance
- **11** Weaving
- 9 Production/sale of raw materials (fibers, threads, yarns)
- 7 Production of knitwear and hosiery
- 6 Processing, finishing, dyeing servicers
- Production and finishing of goods made of leather and fur
- Production/sale of special purpose clothing, footwear, personal protection devices
- Footwear production

JOB TITLE, %



CEO Department head Deputy CEO Engineer/technologist Other Student/postgraduate student Purchasing manager

Designer





ASSOCIATED EVENTS









800 delegates from all regions of Russia and the CIS member states

- Government bodies
- Industry associations

- Leading Russian and foreign enterprises
- Mass media

THE MOST RELEVANT TOPICS

- The Russian textile industry in the current economic conditions: challenges and prospects
- Development of a new growth strategy of the Russian textile industry
- Raw materials in the Russian textile industry: current state analysis, development and prospects
- Technical upgrade of the industry
- Launch of new production facilities
- Legislative initiatives to support the Russian textile industry
- Growing points of the Russian textile industry
- Internet promotion of sectoral projects
- Equipment for production and processing of innovative textile materials



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Venue

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www.expocentr.ru/en

Statistics of 2019